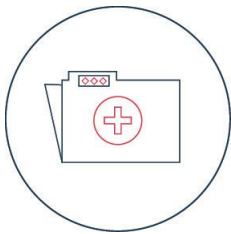
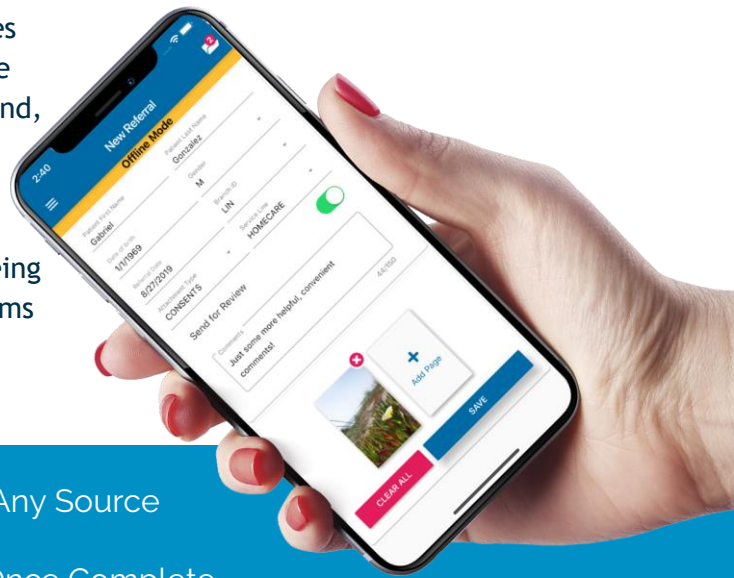


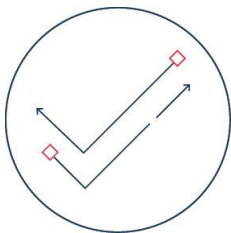
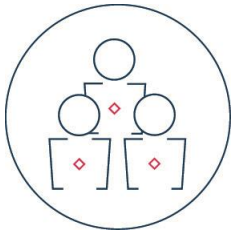
WorldView Intake

Intake Made Easy.

WorldView Intake helps customers navigate the cumbersome intake process with ease. First, it provides customers with a simple way to organize and categorize the documentation required to process a referral. Second, it quickly identifies any outstanding documentation required to complete the referral packet. Lastly, it provides governance over the entire process. At any moment, users have full visibility into: referrals still being prepared, documents awaiting creation in EMR, and items needing action.

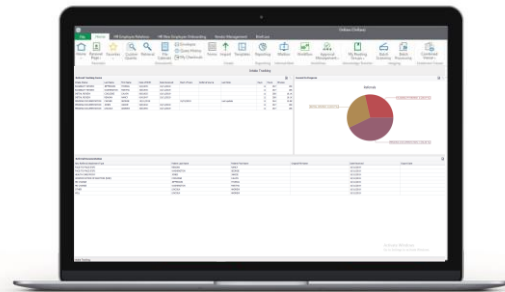


- ✓ Track Referrals from Any Source
- ✓ Auto-Attach to EMR Once Complete
- ✓ Move Seamlessly from Team to Team
- ✓ Create Customized Packets
- ✓ Save and Come Back to Finalize Referral Docs
- ✓ Dashboard Review and Alerting

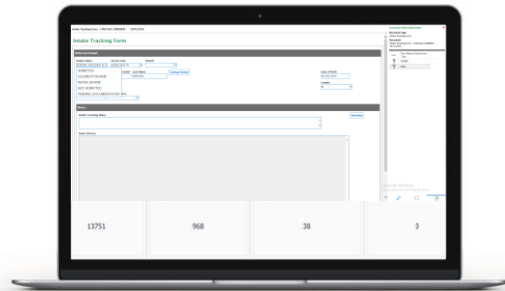


Your intake processes, simplified.

Pull referrals from any portal or source quickly and efficiently. Gather related documentation with role-focused workload balancing. Attachments saved and flow directly to start the episode within the EMR and indexing capabilities are available right from the portal.



With our easy-to-use tracking form you can assign a status and route documents to the necessary department to complete their tasks. Organize incoming referral documents. Track and associate patients to existing cases and associated intake documents.



From the tracking form, you can merge documents together or separate out with ease. Once entered in the EMR, mark the referral complete to automatically update the status and find the related referral documents. The actual documents are then auto-indexed and added to the export lifecycle to be sent to the EMR.

